

7 October 2009

The Manager
Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Willmott Forests Limited ABN 17 063 263 650 ("**Willmott Forests**") under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) ("**Act**").

Willmott Forests advises that it has issued 13,933,252 ordinary shares ("**Shares**") under a placement to 20 professional investors at an issue price of \$0.45 per Share.

Willmott Forests states that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Willmott Forests has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Willmott Forests; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



John Rutledge
Company Secretary
Willmott Forests