

28 October 2009

**COMPANY ANNOUNCEMENT****Entitlement Offer Timetable**

On Thursday 1 October 2009 Willmott Forests Limited announced it would be undertaking a 1 for 3 renounceable rights issue at 40 cents per share to raise approximately \$14.2 million (**Entitlement Offer**). The Entitlement Offer opened on Wednesday 14 October 2009 when an Offer Document and Investor presentation was despatched to Eligible Shareholders.

Willmott Forests has requested that the Entitlement Offer timetable is extended and the ASX has approved an extension of the following dates noted on page 5 of the Offer Document and page 11 of the Investor presentation:

Event	Original Date	Revised Date
Issue of New Shares under the Entitlement Offer	Wednesday 4 November 2009	Thursday 5 November 2009
Despatch of holding statements and CHES notices	Thursday 5 November 2009	Friday 6 November 2009

The Entitlement Offer closed at 5pm (Australian Eastern Daylight Time) on Wednesday 28 October 2009.

For further information please contact:  
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