

Willmott Forests Limited
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AFS Licence No. 233215

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2 November 2009

COMPANY ANNOUNCEMENT

Entitlement Offer - Notification of Shortfall

Willmott Forests Limited advises that as of today's date it has received valid applications for 32,430,478 shares in respect of the Company's Entitlement Offer announced on 1 October 2009. Accordingly, the Underwriter will be required to provide valid applications for the shortfall of 3,176,723 shares.

For further information please contact:
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Willmott Forests Limited
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