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10 November 2009

Mr Graham Gates
Leader, Quotations
Information Services Operations
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Mr Gates

Re: Entitlement Offer - Allotment of ordinary shares

We refer to our letter dated 5 November 2009 concerning the allotment of ordinary shares under the Entitlement Offer and receipt of valid applications for Shortfall Shares.

We further advise that allotment of 3,187,389 ordinary shares, being the Shortfall Shares, was completed on 10 November 2009.

Yours sincerely



John Rutledge
Company Secretary
Willmott Forests